



Van Dyke Headframe

Miami East Headframe



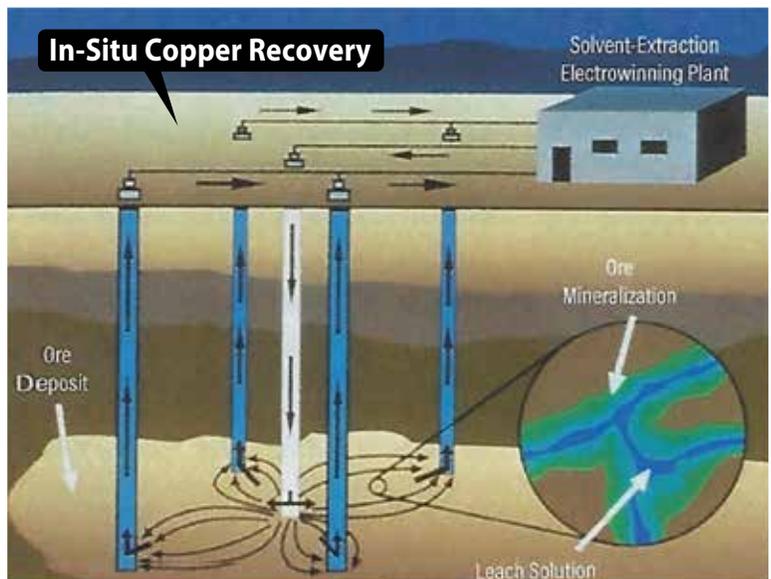
DESERT FOX VAN DYKE CO. is located in Gila County's Town of Miami, Arizona. Copper Fox Metals Inc., thru its subsidiary Desert Fox Van Dyke Co., is working to re-establish copper production from the historic **Van Dyke copper mine**. Recent studies show that the Van Dyke deposit has the potential to be a, scalable, cost effective, more environmentally friendly, mid-tier in-situ copper recovery (ISCR) mine producing up to 85Mlb of LME Grade A copper per year over 17 years mine life with potential to significantly extend the mine life by way of exploration.

The project plans to recover copper using ISCR the same process to be used at Florence Copper, located in Florence, AZ which is scheduled for first production in early 2026. The ISCR method has several distinct environmental, social, and operational benefits over conventional open pit and underground mining.

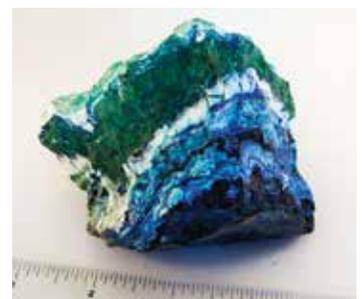
ISCR uses a series of injection wells to introduce a low pH solution into the naturally fractured copper deposit to dissolve the carbonate and silicate copper minerals. The copper bearing solutions are returned to surface by a series of recovery wells. An SX-EW process is used to recover the copper from the copper bearing solution, all without moving any rock which eliminates the need for waste piles and tailings ponds.

Once copper recovery in an area ceases, the area is flushed with water to remove any remaining leaching solution to meet conditions outlined in the various permits issued by the regulatory authorities. At the end of leaching operations, all facilities would be removed and the lands restored to pre-mining conditions, allowing it to be used in the future. Copper Fox is adopting a unique approach to Van Dyke, the plan is to access the deposit and establish the well field underground to minimize surface disturbance.

Historically two, fully permitted, successful, ISCR test projects were previously completed on the Van Dyke project, producing more than 4 million pounds of copper.



The Van Dyke project would create approximately 500 well-paid jobs for Arizonans, while generating billions of dollars in economic activity, wages, contracts, expenditures, and government revenues during operations.



Malachite, azurite and chrysocolla in fractured Pinal Schist at 294.5 meters in drillhole M-3

DESERT FOX VAN DYKE CO.

Our focus in 2026 will be to complete an updated PEA at Van Dyke. The PEA will establish a current technical understanding of the project, optimize the 2025 PFS Execution Plan and outline the environmental permitting required to complete activities identified in the PEA. This will also be the opportunity to update the capital, operating and sustaining costs, pre-tax and post-tax economic models using long-term consensus copper pricing and a project economic sensitivity analysis to copper price. As the project advances, a pilot scale ISCR test is planned to demonstrate to the public, and the federal and state regulators, that the ISCR process at Van Dyke is environmentally sound and operationally efficient.

The PFS includes a planned ISCR Pilot Scale Test intended to demonstrate:

- **Protection** of any underground sources of drinking water consistent with the U.S. Environmental Protection Agency (EPA), and Arizona Department of Environmental Quality (ADEQ) guidelines
- **Hydraulic control** of solutions injected into the deposit
- **Compliance** with the conditions established in permits issued by the EPA, ADEQ and other regulatory agencies

On receipt of all federal and state permits, it is estimated that the construction phase would take 24 months at an estimated cost of US\$298 million. Van Dyke supports approximately 450 well-paid jobs for Arizonans, while generating billions of dollars in economic activity, wages, contracts, expenditures, and government revenues during operations.

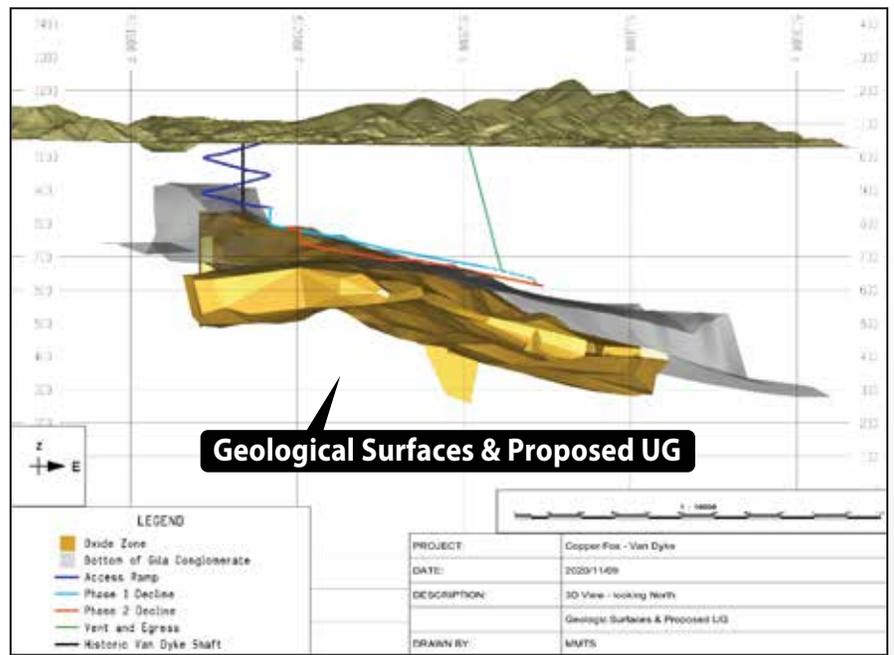
Over the projected 17-year operating life, the project would:

- **Contribute** ~\$3 billion to Arizona's economy (Gross State Product)
- **Generate** ~\$800 million in employment income for Arizonans
- **Generate** ~\$225 million in state taxes
- **Contribute** ~\$105 million in tax revenues to the Town of Miami
- **Generate** ~\$5 million in annual capital expenditures

Van Dyke plans to train and support the development of hundreds of staff and skilled tradespeople who can apply their professional experience in the Miami area and elsewhere in the mineral industry.

Compared to traditional mining operations, the ISCR process at Van Dyke has several important environmental and social benefits, including:

- **Small** environmental footprint (less than a square mile)
- **Low** energy and water use, low carbon footprint per pound of copper produced
- **Avoids** known aquifers
- **Minimal** surface land disturbance, minimal waste rock, no large pits
- **No** blasting, excavations completed underground
- **Rock** stays in place
- **No** tailings ponds
- **Safer** for mine workers and surrounding communities, no dust



Desert Fox Van Dyke Co. has strived to be a good corporate citizen in Miami and the surrounding communities, participating in social and public functions since 2013. We look forward to building strong relationships with all stakeholders in the area.

You can find out more about the Van Dyke project by visiting our website at:

www.copperfoxmetals.com

or calling us at:

1-844-464-2820

Elmer B. Stewart, M.Sc., P.Geo.
President and Chief Executive Officer

Lynn Ball
Vice President Corporate Affairs



All statements included herein, including without limitation, statements regarding potential mineralization and exploration results, production timing and cost estimates and exploration results, actions, objectives and achievements of Copper Fox Metals Inc. are "forward-looking statements" as such term is used in applicable Canadian and US securities laws. These statements relate to analyses and other information that are based on forecasts of future results, estimates of amounts not yet determinable and assumptions of management at the time the statements were made. Actual results may differ materially from those currently anticipated. Investors are cautioned that such forward-looking statements involve risks and uncertainties. The forward-looking statements contained herein are expressly qualified by this cautionary statement. Elmer B. Stewart, M.Sc. P. Geol., President of Copper Fox, is the Company's nominated Qualified Person pursuant to Section 3.1 of National Instrument 43-101, and has reviewed and approved the technical information disclosed herein.

